

# Data Warehousing

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# Data Warehousing

- ◉ What is Data Warehousing?
- ◉ Why do we need a DW?
- ◉ Goals of a Data Warehouse
- ◉ Transactional Model
- ◉ Dimensional Model



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# What is Data Warehousing?

The overall process of providing information to support an entity within an organization.



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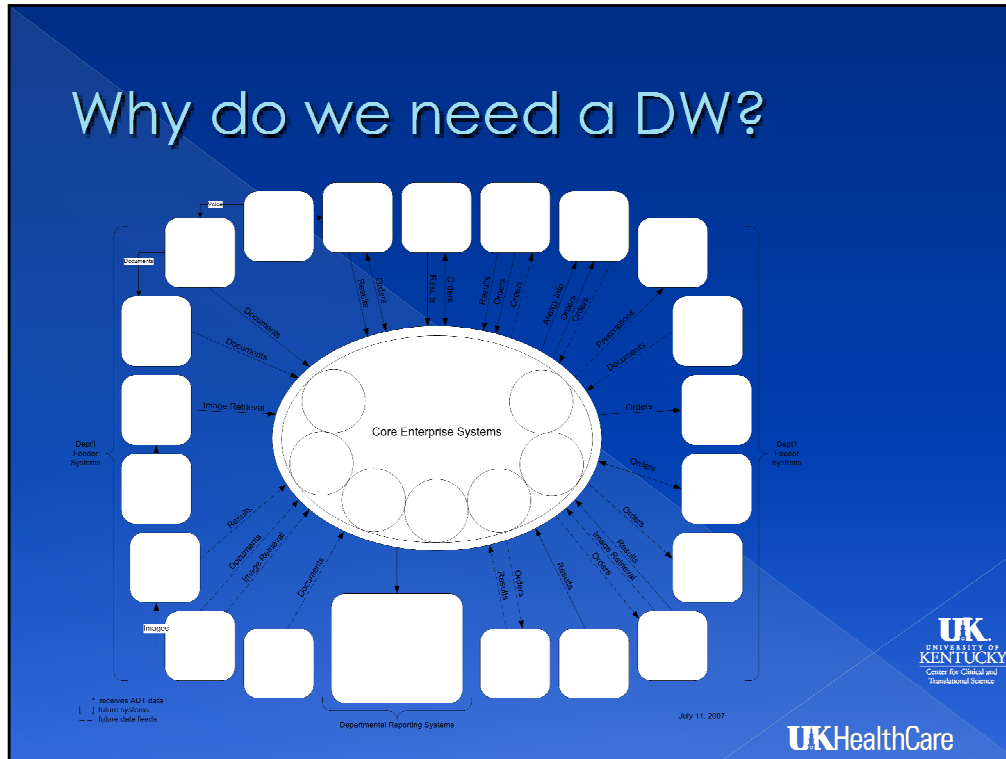
So, It IS NOT just a database. Process, process.....

It is called Data Warehousing, NOT “Database” Warehousing.

It’s a simple idea

Consists of 2 components:

Back room & Front room

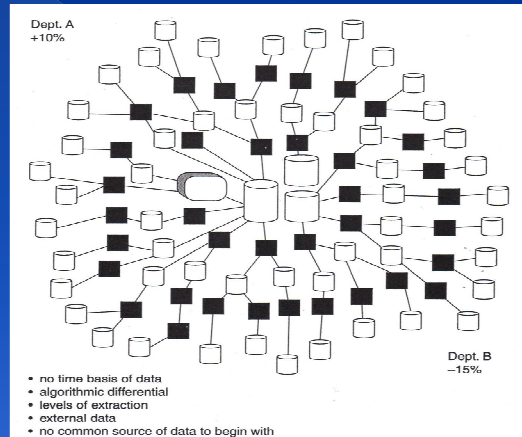


What is the problem?

This is a distilled version.

There is a complex process to gather the information from multiple systems. Sometimes even finding the data you need can be daunting.

# Why do we need a DW?



What is the problem?

The Spiderweb problem

The core systems from the prior slide are in the middle here.

# Why do we need a DW?

- > Need a centralized easy way for people to retrieve and analyze information
- > Facilitate the ability to merge data from different source systems.
  - i.e. SCM Clinical with Perinatal
- > Relieve the online systems from the burden of reporting.



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# Goals of our Data Warehouse

Provide the following:

- Easy access to the data.
- A consistent view of the data.
- The ability to slice and dice the data.
- Tools to query, analyze & present information.



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Consistent view of data example:

Physician code different at Good Sams vs. UK Healthcare

So, if you want to measure something about the physician you need to know this.

Tools need to be easy to use and more importantly, easy to learn to use.

# Transactional Model for OLTP

- > Typically use 3<sup>rd</sup> Normal Form
- > Optimized for high volume
  - Single row inserts and updates

Fail to deliver the understandability and query performance required by DW/BI



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Normalized model. Eliminating redundant data. Thus joins are used to put data back together.

# Dimensional Model for DW

- > What is dimensional modeling?

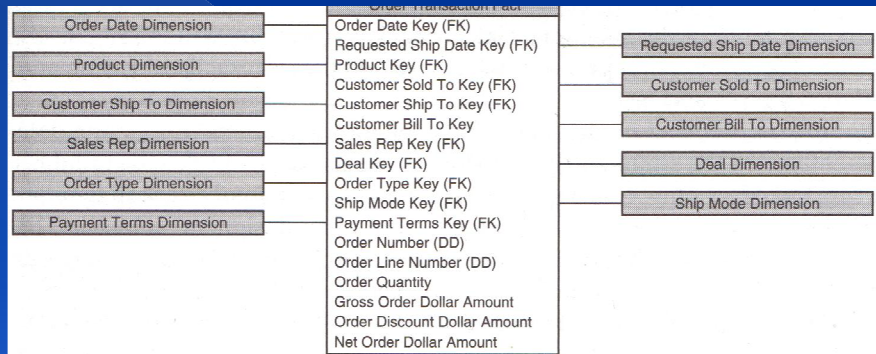
A logical design technique for structuring data so that it's intuitive to business users and delivers fast query performance

Dimensional modeling divides the world into *measurements* and *context*.



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# Dimensional Model for DW



**Figure 6-1** Dimensional model of the orders business process for a manufacturer.

# Dimensional Model for DW

## > Benefits of Dimensional Modeling

- Understandability
- Query Performance
- Symmetry

"Make everything as simple as possible, but not simpler"  
Albert Einstein



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# Dimensional Model for DW

- › Understandability

The dimensional model is easier for a business user to understand than the typical normalized model because information is grouped into coherent business categories (dimensions)



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# Dimensional Model for DW

- › Query Performance

Denormalizing dimension hierarchies and decode tables can have a significant impact on query performance. Most relational DB optimizers are tuned for star joins



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The database engine leverages the star join by first constraining the dim tables and gathering keys satisfying the query filters, and then querying the fact table with the cartesian product of the relevant dimension keys.

# Dimensional Model for DW

- > Symmetry

Each dimension is an equivalent entry point into the fact table.



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# Dimensional Model for DW

- › The two primary constructs of dimensional modeling are:
  - Fact Tables
  - Dimension Tables.



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# Dimensional Model for DW

## > Fact tables

- Contain the metrics resulting from a business process or measurement event
- Nearly every fact is numeric. The most useful are both numeric and additive
- Fact tables are huge, with millions or billions of rows



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Fact tables ex: such as sales ordering process or service call event.

# Dimensional Model for DW

- › Fact table keys

- Fact table keys are characterized by a multipart key made up of foreign keys from the intersecting dimension tables
- The multipart key means that fact tables always express a many-to-many relationship



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See diagram a few slides back.

# Dimensional Model for DW

## > Fact table granularity

- The fact table's grain is the business definition of the measurement event that produces the fact row.
- A fact row is created when \_\_\_\_\_ occurs.
- Fact tables should contain the lowest, most detailed atomic grain captured by a business process.



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# Dimensional Model for DW

- › Dimension Tables

- Contain the descriptive attributes and characteristics associated with specific measurable events.



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Dimension table ex: such as customer, product, or sales rep associated with an order

# Dimensional Model for DW

› Driven by the following requirement:

- I want to measure ? By ?

I want to see PROFIT by CUSTOMER

I want to see PROFIT by BUSINESS AREA



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# Dimensional Model for DW

## > Dimension table keys

- Dimension rows are uniquely identified by a single key field.
- These primary keys should be simple integers.
- These surrogate keys are meaningless. They merely serve as join fields between the fact and dimension tables.



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## Performance

Insulation from source system key changes. Re-using obsolete products, etc.

Handle unknown or NA conditions. Avoid the NULL

Track changes in dimensions, re type 2 SCD

# Dimensional Model for DW

- › Conformed dimensions

- Standardized conformed dimensions are the goal for any well-architected data warehouse.
- Shared across the DW environment, joining to multiple fact tables representing various business processes.



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# Dimensional Model for DW

- › Conformed dimensions deliver the following:
  - Consistency. Ensure that every fact table is filtered consistently and the query answer sets are labeled consistently.
  - Integration. Allow queries to drill across fact tables.
  - Reduced development time to market



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# Dimensional Model for DW

- › Slowly changing dimensions:
  - Type 1 – Overwrite the dimension attribute
  - Type 2 – Add a new dimension row
  - Type 3 – Add a new dimension attribute



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# Dimensional Model for DW

- Type 1 – Overwrite the dimension attribute

When the attribute value changes, the old value is updated or overwritten with the most current value.

The dimension attribute reflects the latest state, historical values are lost



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Easiest to implement, but caveat....

If fact data has been previously aggregated based on the type 1 attr, when the dimension value is overwritten, then the aggregation is broken.

# Dimensional Model for DW

- Type 2 – Add a new dimension row

A new row w/new surrogate key is inserted to reflect the new attr values. A row effective date is required

Used when a meaningful change to the dimension has taken place. Preserve history.



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Each surrogate key is used in the corresponding fact rows during the time when the particular instance was valid.

# Dimensional Model for DW

- Type 3 – Add a new dimension attribute

A new column is added. The old attr is pushed into a 'prior' attr column and the new value is overwritten in the existing column.

Used when the change is a 'soft' change. Like the redrawing of sales district boundaries.



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In other words although the change has occurred it is still possible to act as if the change had not occurred

# Dimensional Model for DW

- › The special Date dimension
  - Virtually every fact table is a time series of observations; fact tables always have one or more date dimensions.
  - Calendar navigation should be driven through the date dimension table, not through hard coded application logic.



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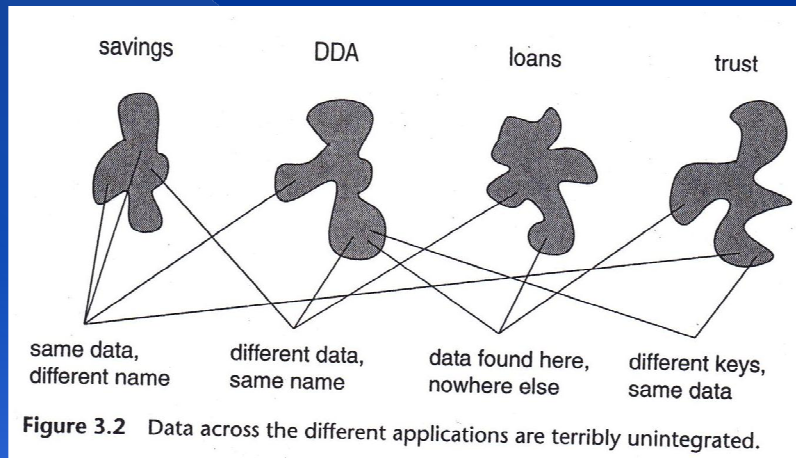
Surrogate keys are used.

# Dimensional Model for DW

Date Dimension
Date Key (PK)
Date
Full Date Description
Day of Week
Day Number in Calendar Month
Day Number in Calendar Year
Day Number in Fiscal Month
Day Number in Fiscal Year
Last Day in Week Indicator
Last Day in Month Indicator
Calendar Week Ending Date
Calendar Week Number in Year
Calendar Month
Calendar Month Number in Year
Calendar YYYY-MM
Calendar Quarter
Calendar Year-Quarter
Calendar Year
Fiscal Week
Fiscal Week Number in Year
Fiscal Month
Fiscal Month Number in Year
Fiscal Year-Month
Fiscal Quarter
Fiscal Year
Holiday Indicator
Weekday Indicator
Workday Indicator
SQL Date Stamp
... and more

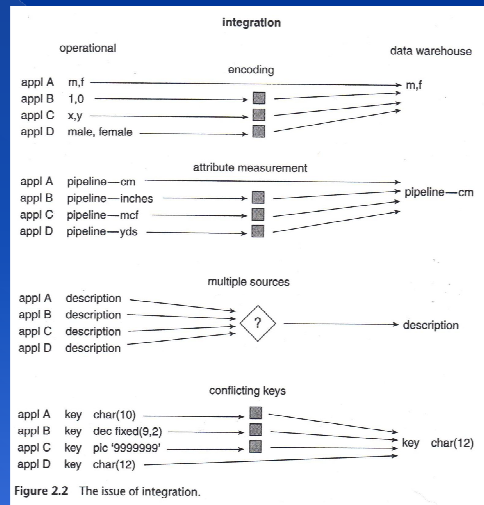
Figure 6-6 Example date dimension table.

# Dimensional Model for DW



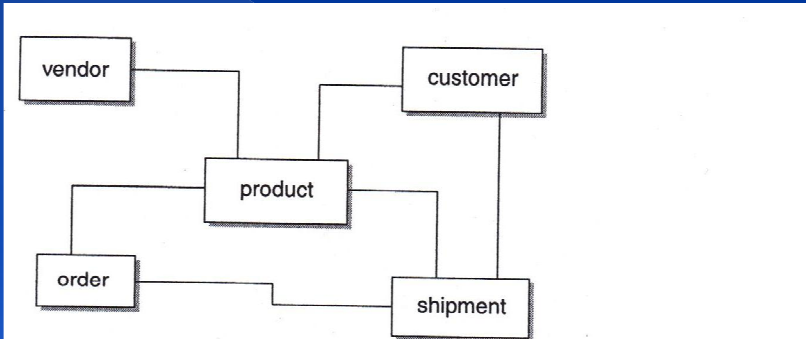
Extra slides for discussion, if necessary

# Dimensional Model for DW



Extra slides for discussion, if necessary

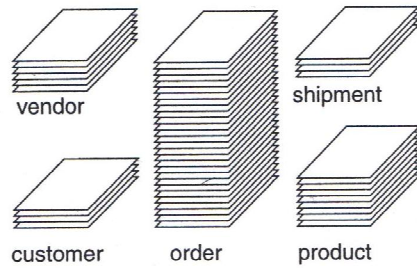
## Dimensional Model for DW



**Figure 3.56** A simple two-dimensional data model gives the impression that all entities are equal.

Extra slides for discussion, if necessary

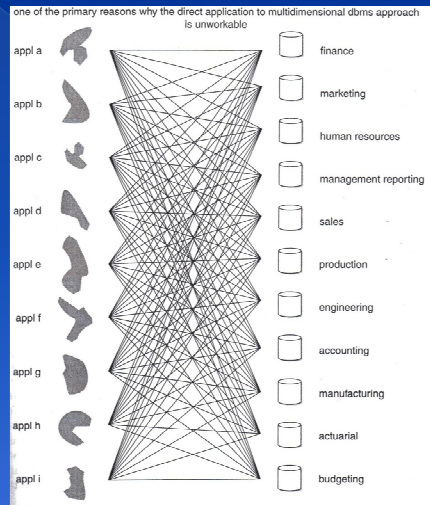
# Dimensional Model for DW



**Figure 3.57** A three-dimensional perspective of the entities shows that the entities are anything but equals. Some entities contain far more occurrences of the data than other entities.

Extra slides for discussion, if necessary

# Dimensional Model for DW



Extra slides for discussion, if necessary

## References:

Building the Data Warehouse, 2<sup>nd</sup> edition, W.H. Inmon, 1996

The Data Warehouse Toolkit (Practical Techniques for Building Dimensional Data Warehouses), Ralph Kimball, 1996

Data Warehouse Design Solutions, Christopher Adamson, Michael Venerable, 1998



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The Data Warehouse ETL Toolkit (Practical Techniques for Extracting, Cleaning, Conforming, and Delivering Data), Ralph Kimball, Joe Caserta, 2004

The Data Warehouse Lifecycle Toolkit 2<sup>nd</sup> ed (Practical Techniques for Building Data Warehouse and Business Intelligence Systems), Ralph Kimball, Margy Ross, Warren Thornthwaite, Joy Mundy, Bob Becker, 2008



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Questions?



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